

CHINA LNG AND MARINE FUEL BUNKERING

Annual Study



The ICIS China LNG Marine Fuel and Bunkering Report provides a current market overview of the growing LNG-fuelled vessels industry. Highlighting the latest industry developments, this report also presents a fundamental supply and demand analysis, as well as a short-term forecast of the market to facilitate investment planning and strategic decision-making in the region.

The annual report also discusses important issues, such as LNG as marine fuel, the opportunities across the different LNG bunkering facilities and key participants in the domestic market. Readers will also gain insight into the emerging domestic LNG market, with a focus on LNG-fuelled vessels and bunkering plants in the region.



OVERVIEW

Due to enhanced technology and favourable government policies and standards towards LNG-fuelled vessels, China is gradually seeing an increasing demand in this emerging market. In an effort to balance the oversupply of LNG over its stagnant demand, the government is encouraging exploration of a new target market by advocating the use of such vessels, which is both cost effective and environmentally-friendly.

This has poised the LNG-fuelled vessels market for development with technological enhancements and resources fed in. In 2015, close to 100 vessels in China have been retrofitted to burn dual fuels of gasoil and LNG and 15 LNG bunkering stations have already been set up.



The ICIS China LNG Marine Fuel and Bunkering Report delves deeper into the recent developments and opportunities in the LNG-fuelled vessels market, giving global players a comprehensive view of the domestic market and how it will affect their business.

The annual study addresses the following questions:

- What are some of the trends in the LNG-fuelled vessel market?
- What is the government's attitude towards the market?
- Who are the major players in the industry?
- What is the future trend of the LNG-fuelled vessels market?

Key features of the report:

- Market overview and update on LNG-fuelled vessels
- Investment analysis on different bunkering facilities by province
- Supply and demand outlook of the LNG-fuelled vessels industry up to 2019
- Key investors and participants in the LNG bunkering market
- Opportunities and challenges in China's vessel use market, with market solutions

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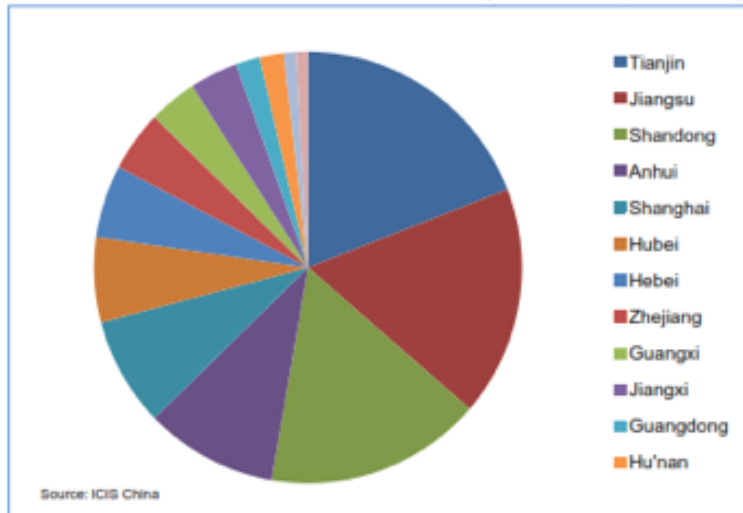
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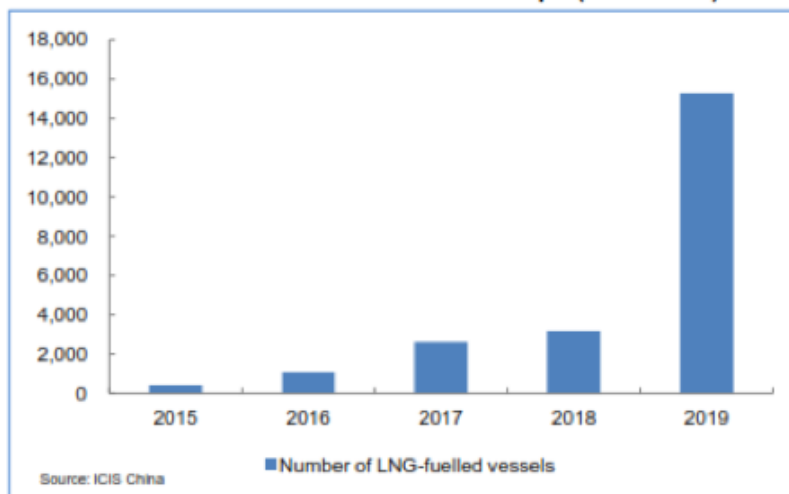
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Forecast of China's LNG-fuelled Ships (2015-2019)



LNG Bunkering Stations in China (As of May 2015)

| Province | Number of existing stations | Number of stations under construction |
|----------|-----------------------------|---------------------------------------|
| Jiangsu | | |
| Hubei | | |
| Anhui | | |
| | | |

Source: ICIS China

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